



POLIS25
ANNUAL CONFERENCE

26-27 November 2025

Royal Jaarbeurs | Utrecht, Netherlands

The Promise of Data Spaces for Urban Mobility

 **Thursday, 27 November 2025**

 **09:00 - 11:15**

SESSION 4B

Bits and Brains: Data-Driven Governance
in Cities and Regions

SPEAKERS

Morgan Siegel, acatech – National
Academy of Science and Engineering

What's holding back urban mobility data use?



*As a policymaker,
I need easy access to traffic data to make
decisions about mobility—but **traffic
measurement is scattered** across entities*



*As a planner at a PTO,
I want to optimise my bus fleet
and on-demand services while
keeping **full control of my data**
and easily leveraging innovative
digital service providers*



*As a mobility startup,
I need access to high-quality
data across cities so I can **build
scalable services** without high
integration costs*

CHALLENGES

Fragmentation of
data sources

Reluctance to share
data due to security
and competition
concerns

Lack of
interoperability
between different
data types and
standards

Underutilised
innovation
potential of
mobility data

Icons by [Sapann-Design / Freepik](#)

A data space can help – but what is it exactly?

- a **decentralised technical infrastructure**
- based on a **common governance framework**
- enabling participants to **securely exchange data**
- to create **value** for specific use cases

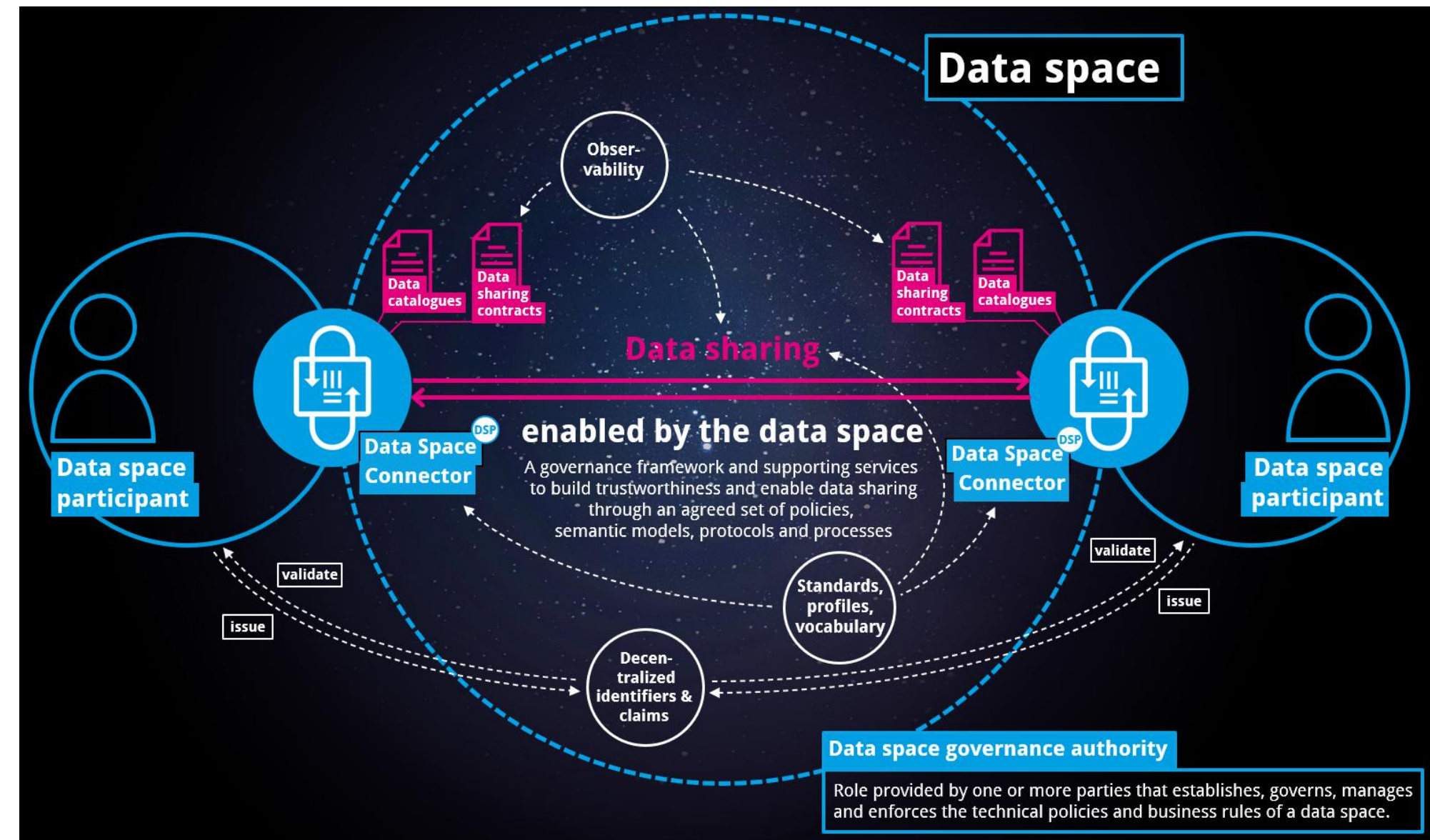


Image source: [International Data Spaces Association \(IDSA\)](#)

Data spaces help solve key challenges

OPPORTUNITIES



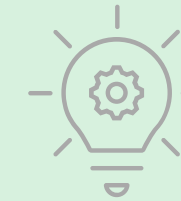
Better data discoverability & accessibility



Data sovereignty and trust through identification & usage policies



Convergence towards common standards



New data-driven solutions and business models

CHALLENGES

Fragmentation of data sources

Reluctance to share data due to security and competition concerns

Lack of interoperability between different data types and standards

Underutilised innovation potential of mobility data

deployEMDS at a glance



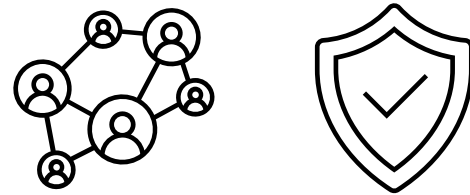
deployemds.eu

[LinkedIn](#)

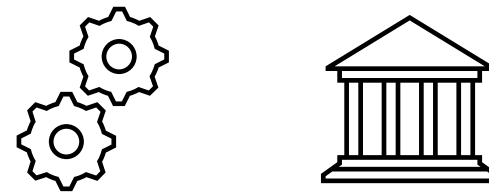


36 months (Nov 2023 – Oct 2026) | Co-financed by the Digital Europe Programme (50%)

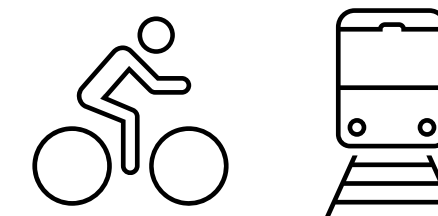
deployEMDS supports the European Commission's **common European mobility data space (EMDS)** initiative, which aims to facilitate data access, pooling and sharing for more **efficient, safe, sustainable** and **resilient transport**



45 European partners
(cities, regions, technical
and domain expertise)



develop decentralised
technical infrastructure and
shared **governance** mechanisms



for **16 urban mobility use cases** in 9 cities and regions
across Europe



Flanders



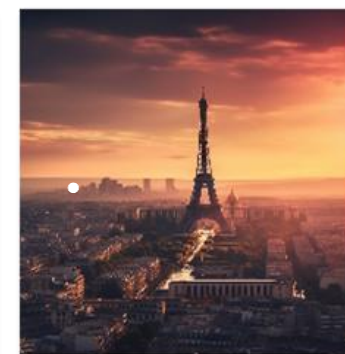
Sofia



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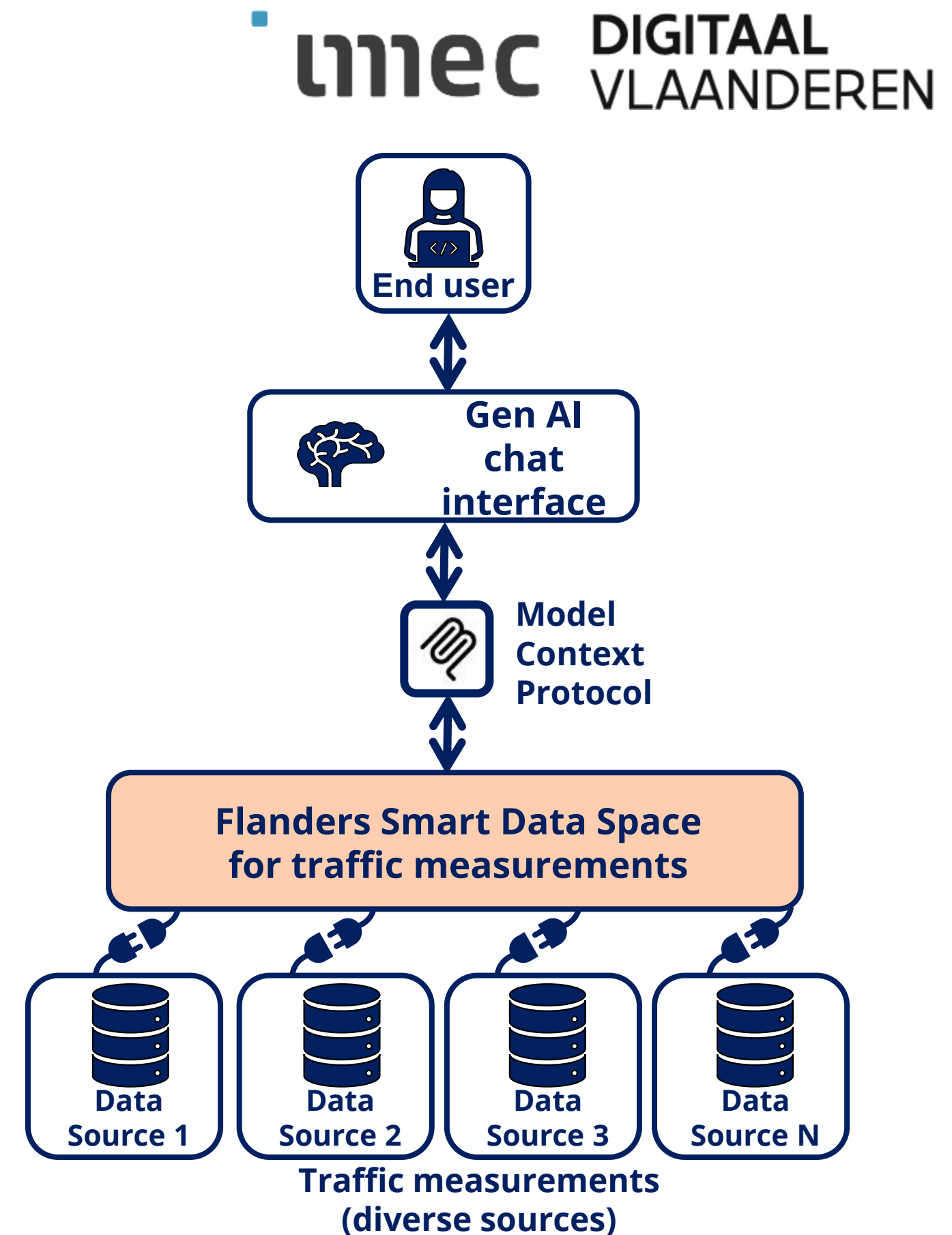


Stockholm

Flanders: Optimising the (re-)use of traffic measurements

*As a policymaker,
I need easy access to traffic data to make
decisions about mobility—but **traffic
measurement is scattered** across entities*

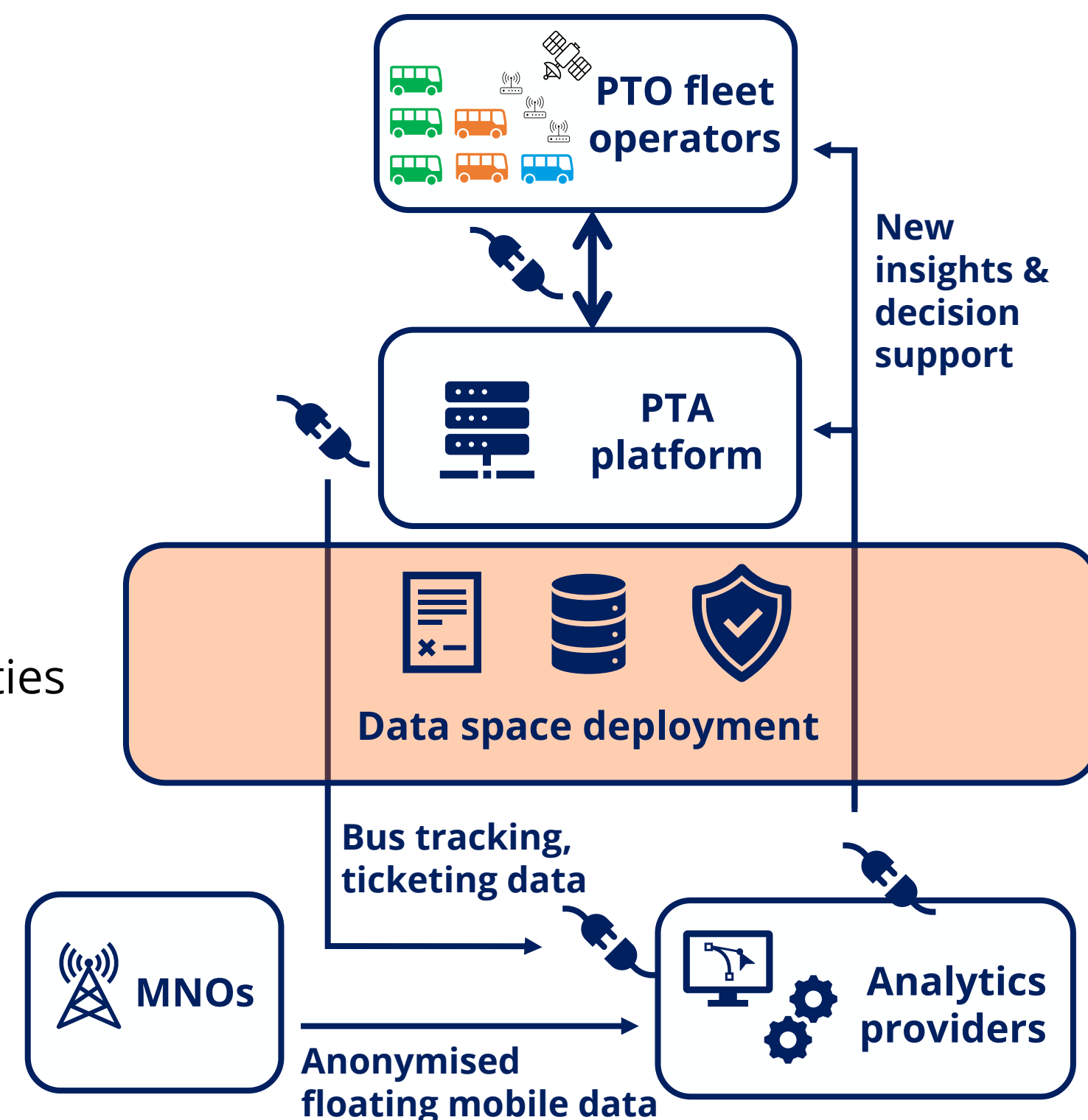
- **Traffic measurement data space:** part of Flanders Smart Data Space
- Connects traffic data from diverse sources using **standard vocabulary** (OSLO)
- Linked to **trained AI model** for analysis, prediction, transfer learning
- **User interface** for non-technical users: see what data, from where, by whom, etc.
- Further opportunities: interlinking with other regions via EMDS



Barcelona: Multi-operator data ecosystem with value-added services

*As a planner at a PTO,
I want to optimise my bus fleet and on-demand
services while keeping **full control of my data** and
easily leveraging innovative **digital service providers***

- PTOs share operational data to **platform operated by local PTA**, but need trusted mechanisms to share sensitive data with third parties
- **Data space connectors, usage control and verifiable credentials** enables secure, permission-based data sharing with third-party analytics providers
- **Shared insights** support route analysis, service planning, and on-demand optimisation
- Vision: **trusted, scalable ecosystem** where PTA & PTOs collaborate with digital service providers to improve mobility services



Why does this matter?

- **Strategic priority** across Europe – shaping how mobility data will be governed
- **Trusted data sharing** is essential for complex, multi-stakeholder mobility challenges
- Breaking silos and overcoming data sharing resistance unlocks new **value creation opportunities**

Where do we go from here?

- Focus on **governance, trust** and **incentives** – tech alone won't solve data sharing
- **Invest in the foundations:** skills, data quality, interoperability
- **Start small, show value:** pilot concrete use cases to build buy-in

Making data work for urban mobility is **a shared, collaborative effort**
– and data spaces can be a key enabler.



Thank you for your attention!

For more information:

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