



City of Utrecht

Staying on the move in Japan:

Delivering high-quality mobility for seniors in low-density areas when driving is no longer an option and public transport isn't enough

📍 Wednesday, 26 November 2025

⌚ 9:00 - 10:30

SESSION 1G

Thinking ahead: Innovative steps forward
in Small and Medium-Sized Cities

SPEAKER

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POLIS25

ANNUAL CONFERENCE

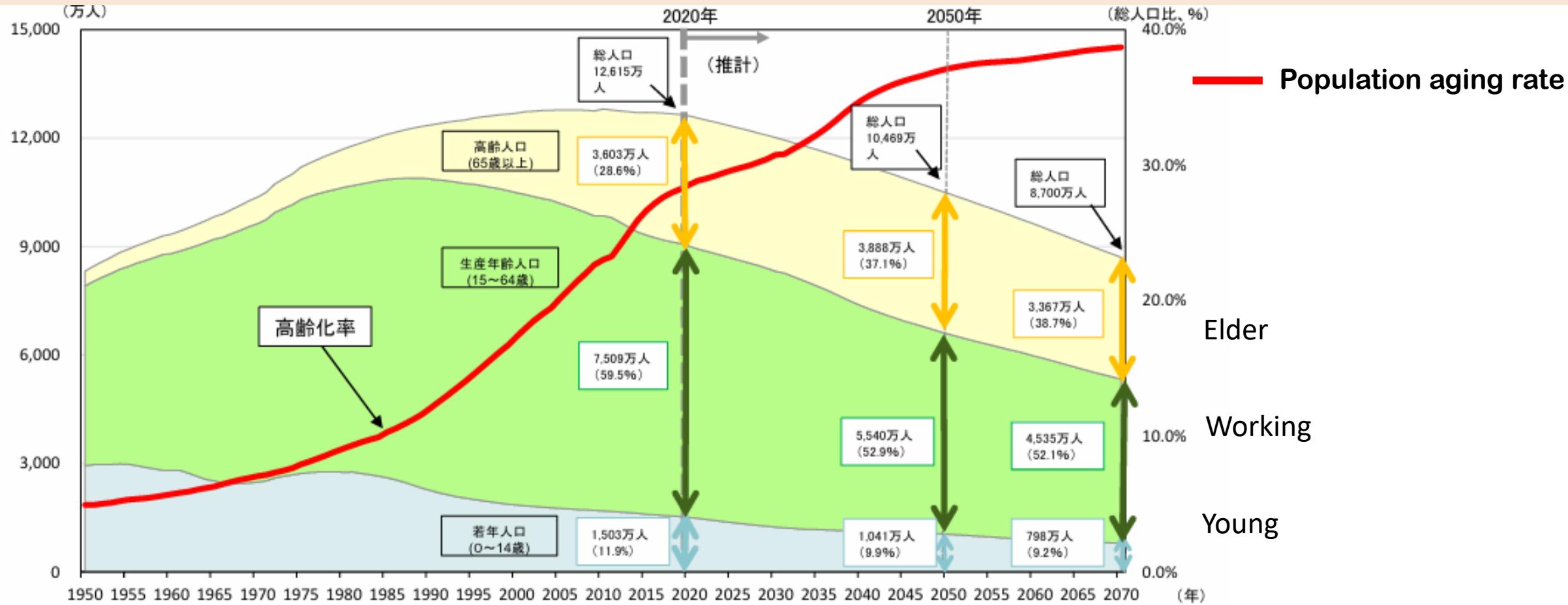
26-27 November 2025

Royal Jaarbeurs | Utrecht, Netherlands

Aging trend in Japan

- Japan's population is **ageing faster** than that of any other developed country.
- While this may be less evident in large metropolises such as Tokyo, **small and medium-sized cities and rural areas** face a much harder reality.
- A significant portion of residents are over 65, and ensuring everyday **mobility to support seniors' daily lives and needs** has become a serious challenge.

Population decrease and aging trend in Japan



(出典) 総務省「人口推計」、国立社会保障・人口問題研究所「日本の将来推計人口(令和5年推計)」をもとに国土交通省国土政策局作成。

- The total population is decreasing rapidly (10 times faster than in EU countries).
- Aging is also rapidly progressing.

Population decrease in Japan

- The population decrease is faster in remote areas and in smaller communities.

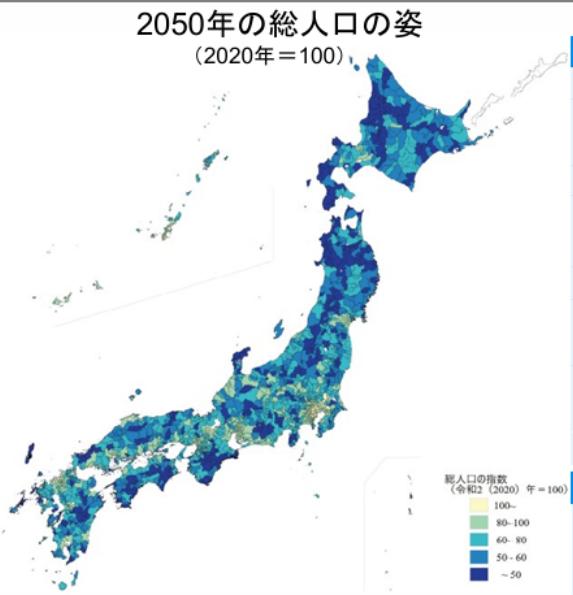
地域別人口の将来の姿(2050年推計)

国土交通省

資料④

- 2020年比で東京都を除く46道府県で人口減少。11県では30%以上減少。
約2割の市区町村では人口が半数未満に。
- 高齢化率(※)は全国で37.1%(2020年:28.6%)となり、25道県では40%を超える。

(※)高齢化率とは総人口に占める65歳以上人口割合を示す。



各圏域別総人口の姿

	2020年	2050年	増減率
北海道	522万人	382万人	▲26.8%
東北圏	861万人	589万人	▲31.6%
首都圏	4,446万人	4,113万人	▲7.5%
(うち東京都)	(1,405万人)	(1,440万人)	(+2.5%)
北陸圏	514万人	376万人	▲26.8%
中部圏	1,697万人	1,390万人	▲18.1%
近畿圏	2,054万人	1,650万人	▲19.7%
中国圏	725万人	557万人	▲23.2%
四国圏	370万人	260万人	▲29.7%
九州圏	1,278万人	1,013万人	▲20.7%
沖縄県	147万人	139万人	▲5.4%
国内総人口	12,615万人	10,469万人	▲17.0%

2050年に人口が30%以上減少する県
※()は減少率
秋田県(▲42%)、青森県(▲39%)、岩手県(▲35%)、
高知県(▲35%)、長崎県(▲34%)、山形県(▲33%)、
徳島県(▲33%)、福島県(▲32%)、和歌山県(▲32%)、
山口県(▲31%)、新潟県(▲31%)

市区町村人口規模別(2000年時点)の人口の推移

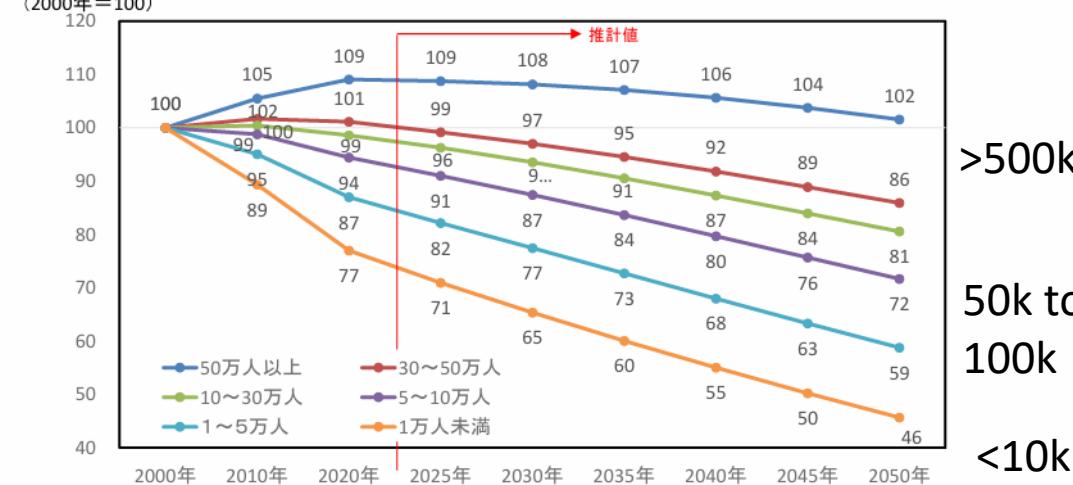
国土交通省

資料⑤

○2000年時点の市区町村人口規模別の将来人口推計をみると、人口規模の小さい自治体ほど人口減少に直面。

○5万人未満の小規模自治体では、直近20年すでに人口減少が進み、2050年には2000年に比して半減すると見込まれる。
○5万人以上30万人未満の中規模自治体においても、今後は人口減少リスクがより顕在化する。

対2000年人口の推移(2000年時点の人口規模別)



>500k

50k to
100k

<10k

(出典)国立社会保障・人口問題研究所「日本の地域別将来人口推計(令和5(2023)年推計)」より作成。

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(出典)1. 国立社会保障・人口問題研究所(社人研)「日本の地域別将来人口(令和5(2023)年推計)」、総務省「国勢調査」より作成。2020年までは国勢調査、2025年以降が推計値。
2. 自治体数は、東京特別区は1つとして、福島県の一部の市町村(いわき市、相馬市、南相馬市、広野町、楢葉町、富岡町、川内村、大熊町、双葉町、浪江町、葛尾村、新地町、飯館村)は、社人研の人口推計の区分に準じて1つの地域(浜通り地域)として集計している、合計は1707。

- Income differentials are believed to be a main reason for population migration to Tokyo.

Mobility lock-in

- As people age, their physical abilities decline, **making driving difficult and eventually impossible**.
- At the same time, these areas are heavily **car-dependent**, and low population density makes traditional public transport hard to sustain and provide.
- With most Japanese public transport services operated by **private companies that have been forced to cease operations**, some seniors experience **reduced mobility**.
- In the most extreme cases, they may even face '**mobility lock-in**', meaning that they can no longer leave their homes.
- This can seriously affect to **social isolation and affect seniors' quality of life**.

Challenges tackled by SIP (aided by Japanese government)

- To tackle these challenges, Japan is turning to a mix of traditional methods with innovative approaches.
- One such response is the '**Smart Mobility Platform Development**' program, part of a Cabinet-level initiative called the **Strategic Innovation Program (SIP)**.
- SIP aims **to eliminate mobility divides**, and **by redesigning mobility services and integrating digital technology**, the program is giving seniors the freedom to stay active and connected.
- Here are two inspiring examples.

Case 1:

Nishio City, Aichi Prefecture

Affordable taxi service with
convenient smart payment
in Nishio City, Aichi Prefecture



Nishio: a typical small city with poor public transport

- Nishio, Aichi Prefecture, is a typical small, low-density city with a population of around 160,000.
- After private **bus operators withdrew** services, the local government began running **community buses** at public expense.
- To improve access to bus stops and railway stations along these routes, the city also launched **a low-cost taxi service**.



Complex procedure tackled by SIP

- However, the service faced challenges: **complex registration and fare payment procedures**, along with an inefficient dispatch system, hampered its growth and usability.
- To address these issues, members of the **Nagoya University project team**, which is involved in our **SIP** activities, worked closely with the community, **introducing a more efficient dispatch system and QR code payment options**.



Improvement and expansion

- These improvements simplified fare payment **for users**, streamlined operations **for drivers**, and increased **dispatch efficiency**.
- As a result, the **number of users skyrocketed**, and local residents began taking trips more frequently, **alleviating mobility challenges**.
- Encouraged by these outcomes, the local government is now exploring the **expansion of this approach** to other areas and different types of services.
- The operator has also become more cooperative, demonstrating how **technology can strengthen collaboration** between service providers and municipal authorities.

Case 2:

Niyodogawa Town, Kochi Prefecture

‘Sakura’ car,
a community-shared
electric vehicle service in use
in Niyodogawa town,
Kochi Prefecture



Remote small community with integration of frailty prevention activities and mobility service

- Niyodogawa is a small, **remote and aging community of 4,000 residents and with high population aging ratio(almost 60%)**, nestled in the mountains of Kochi Prefecture.
- For several years, a team from the **Japan Automobile Research Institute** has collaborated with the elderly community to **promote frailty prevention**.
- A local non-profit organization that had been **running frailty prevention activities joined the effort**, helping ensure that many elderly residents could access the electric vehicle service and, by default, their activities.



EV shared car to meet seniors' needs

- As part of this initiative, the team introduced a **community-shared electric vehicle service, the 'Sakura' car**, and held discussions with local public transport planners to better meet seniors' needs.
- This **combination of health and mobility** created new and enjoyable opportunities for seniors to go out, promoting both **physical activity and social engagement**.
- Surprisingly, many participants have come back from frailty and shoulder important roles in their activities.



SIP's solution to mobility lock-in cases

- These examples demonstrate how small and medium-sized towns, as well as rural communities, **can maintain sustainable mobility** despite ageing populations and the disappearance of private transport services.
- **Central to this effort is SIP's 'mobility service redesign'**, which leverages all available mobility resources—including conventional buses, taxis, car-sharing, and shuttle vehicles—enhanced by digital technology.
- **Collaboration** between government agencies, residents, and businesses ensures that these **solutions are practical, sustainable, and adaptable** to local needs.

Integrated and strengthened policy

- Since 2020, Japan's transport policies have supported various **reforms in response to population decline, an ageing society, and dwindling private-sector passenger transport services** in small and medium-sized, low-density cities.
- **SIP has contributed by providing guidance, expertise, and innovative strategies, helping communities implement effective mobility solutions.**
- The results have been encouraging:
 - **Seniors regain independence, communities remain connected, and mobility services are now integrated with healthy promotion efforts.**
 - **Combining these previously separate goals** not only improves the physical and mental well-being of elderly residents, but also strengthens regional care policies, **particularly in areas with limited medical resources.**
 - **Niyodogawa is now subsidized by MLIT** (Ministry of Land, Infrastructure, Transport and Tourism) as a leading community to review legal / administrative framework and budget allocation for remote and rural community revitalization program).

Promising future

- Japan's small towns are proving that, with creativity, technology, and cross-sector collaboration, **mobility challenges do not have to lead to isolation.**
- Instead, they can become **an opportunity for innovation, community building, and a better quality of life for all.**



**Thank you for
your attention!**

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