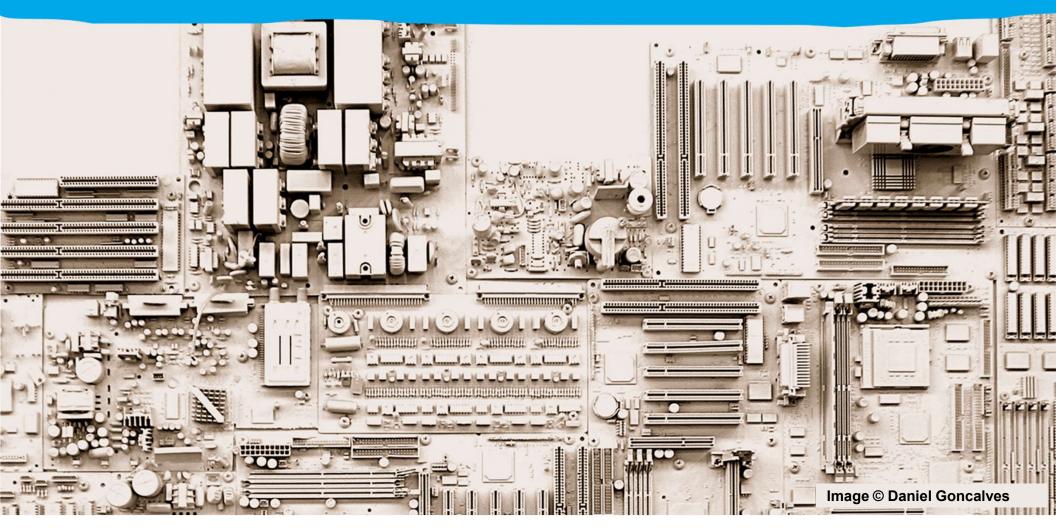
#### ASK FOR PERMISSION, NOT FORGIVENESS

#### LESSONS LEARNED FROM THE EVOLUTION OF SHARED MOBILITY REGULATION

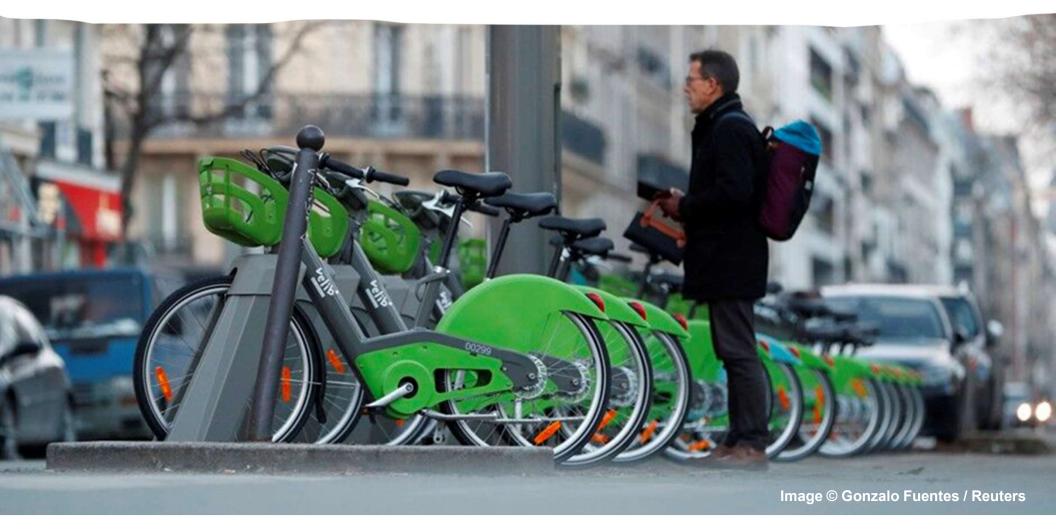




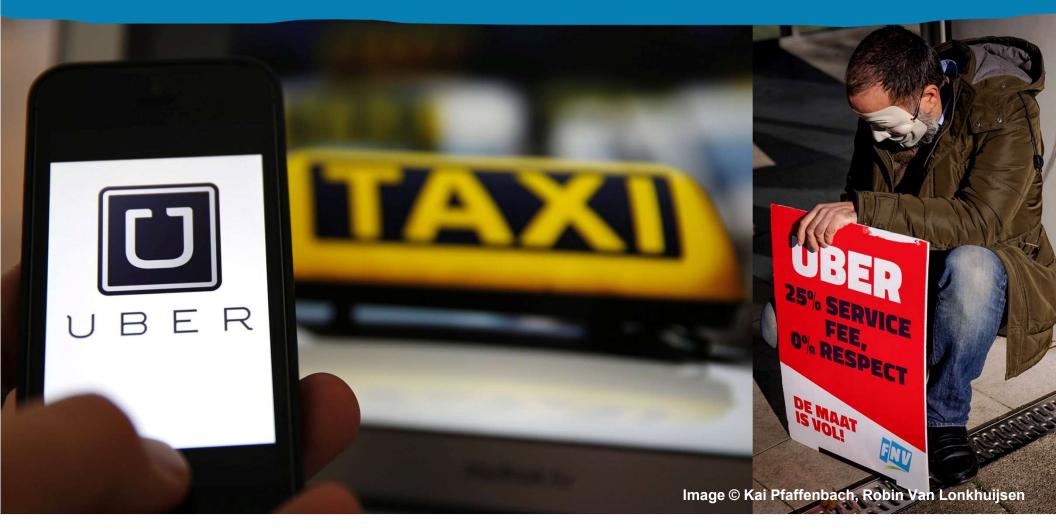
# CITY-AS-A-MACHINE



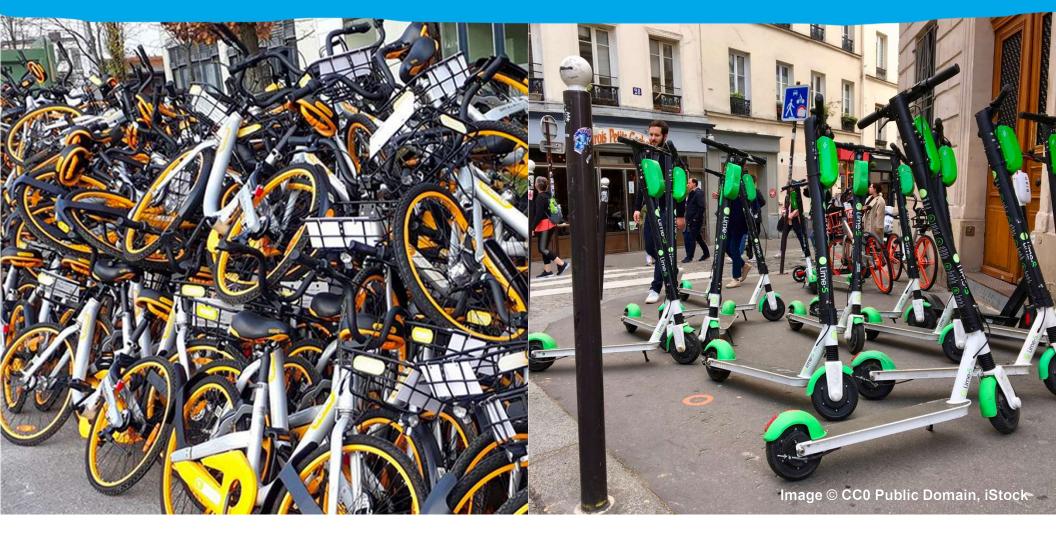
## **EXAMPLE – PUBLIC BIKE SHARING**



# NEW MOBILITY - PRIVATELY ORGANIZED



# **ASKING FOR FORGIVENESS, NOT PERMISSION**



# LACK OF TRUST – DESPITE BIG EVOLUTION

## Why Do City Dwellers Love to Hate Scooters?

Electric scooters draw a lot of hate, but if supported well by cities, they have the potential to provide a widespread and beneficial mode of transportation.



A man rides an electric scooter in Los Angeles. *Mike Blake/Reuters* https://www.bloomberg.com - Sept 16th 2019

#### Paris ban of 'nuisance' electric scooters comes into effect

Paris will on Friday become the first European capital to ban floating electric scooters from its streets, leaving fans desolate but relieving those who loathed their "nuisance" factor.

Issued on: 28/08/2023 - 12:07 Modified: 28/08/2023 - 12:05 🕓 3 min



A man rides his electric scooter, or "trottinette", past the Notre-Dame Cathedral in Paris, France on August 23, 2023. © Miguel Medina, AFP

https://www.france24.com - Aug 28th 2023

# **WE NEED TO OVERCOME SILO THINKING**



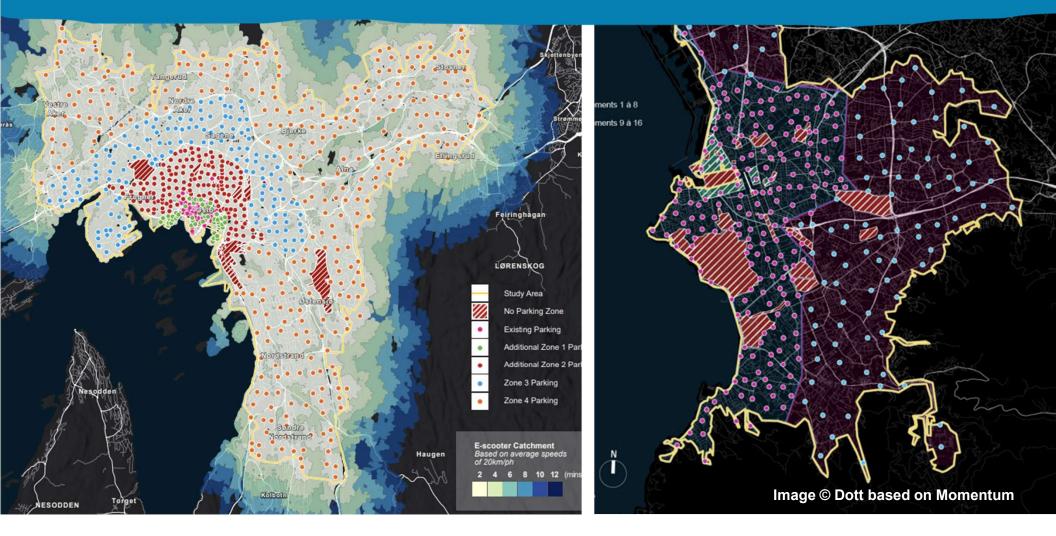
# CITY-AS-A-LIVING SYSTEM



# A MINDSET OF COLLABORATION



# MICROMOBILITY - PRIVATE & PUBLIC ALIGNED



# SHARED VALUE FOR CITIES, USERS, OPERATORS



### **DOTT, THE RESPONSIBLE MICROMOBILITY PARTNER**

# Dott is the chosen partner for cities

who are seeking a local operator to build safe and responsible micromobility solutions.



# WE ARE RESPONSIBLE



# **WE ARE PRO-REGULATION**



# THE LYON CASE

#### Dott's third city launched in spring 2019:

- Tender for **2** operators (2020, 2022)
- 2,000 e-scooters
- **c.3.2 Mio** rides in 2023
- **c.200,000** distinct riders in 2023
- **28.6%** trips replace cars / taxis / mopeds



# **SUPPORTING LYON TO REACH NET ZERO**

#### Lyon's Strategic Goal: Climate neutrality by 2023

- **4 years** extension of vehicle lifespan through refurbished fleet instead of new
- **77%** lower emissions than new fleet
- <30g CO<sub>2</sub>eq/km





# **SYSTEMIC SOCIETAL BENEFITS**

A sustainable service is more than Carbon reduction





# SYSTEMIC SOCIETAL BENEFITS

A sustainable service is more than Carbon reduction



DOTT'S GRI SUSTAINABILITY REPORT



Nearch generated that are Ne hove attained third pany assurance for our carbon appoint accounting by COLlogic, while Anthesis appoint as in adhering to the QRI Spandords. We will applicatly review our propring approach to meet the eeds of our investors, regulators and other stolkeholders, regulators and an automatic black this submitting they automatic account of the state of the stolkeholders. The submitting the state of the state of the stolkeholders automatic the state of the state of the state of the submitting the state of the state of the state of the state state of the state state of the s



# **CONCLUSIONS & OUTLOOK**



# **THANK** YOUI

