Participative bike and scooter sharing



PONY IN A NUTSHELL



Mechanical bike



E-scooter



E-bike



PONY IN A NUTSHELL

25%Of the population

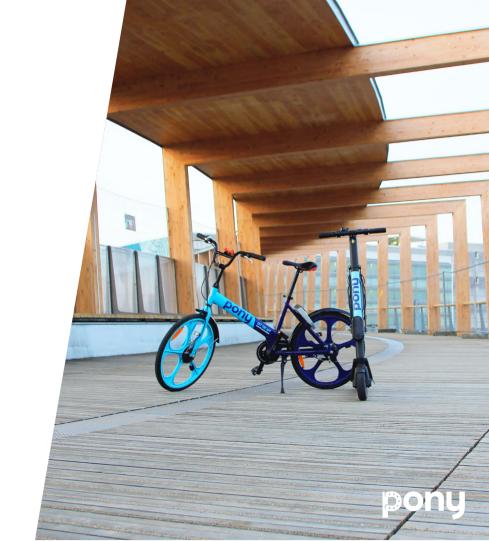
10%Of cycling trips

230,000 Users

6000Operating vehicles



WE NEED THIS TO WORK



DOCKED

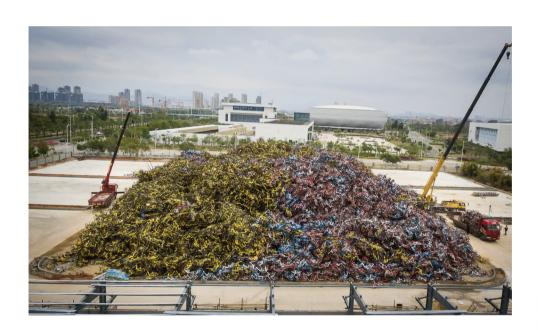
- X Expensive Infrastructure
- X Heavy regulatory framework
- ★ no flexibility (vehicle, station)



DOCKLESS

- ✓ light infrastructure
- ▼ lighter licensing
- constantly improving





Paris asks scooter sharing services to restrict speed to 10km/h

Romain Dillet @romaindillet / 7:01 PM GMT+1 • November 26, 2021

Comment



TO SUCCEED WE NEED TO ALIGN INCENTIVES

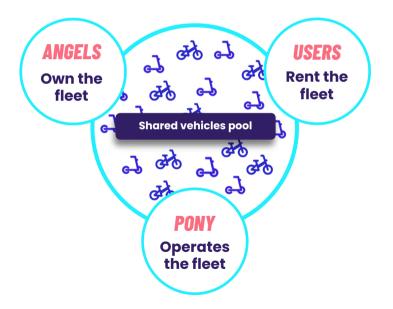
Operators Cities The public







HOW OUR PARTICIPATIVE MODEL WORKS:



50%

of revenue from adopted vehicles shared with our Angels

0

effort for the Angel. The fleet is fully operated by Pony

9 to 18 months

guarantee period during which Pony replaces broken vehicles

WHY IS THIS GOOD?

MEANINGFUL

Acceptability

DEDICATED PROMOTERS

Higher usage Lower vandalism

LONG TERM, LOCAL INVESTORS

Long term commitment Healthy pressure on quality

ADOPT A PONY RESULTS

2m€ +
Invested in shared

vehicles

1000+Individual investors

-66%Vandalism after fleet sale

3+ yearsRealised lifetime

7+
Avg rides per day per vehicle in mature market

80%Of cash flows stay in the local economy



TAKETHE REINS

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pony