Zero emissions city logistics

From the perspective of a netwerk operator

Urbanism Next

Changing landscape for a network operator

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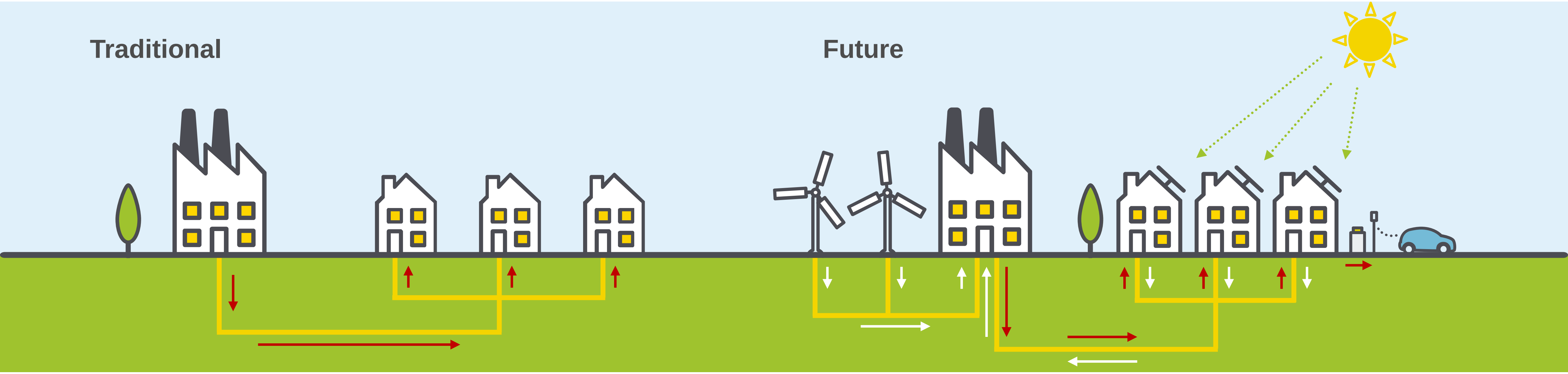
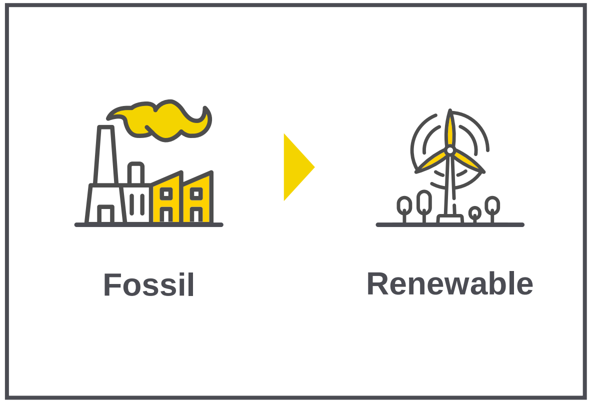
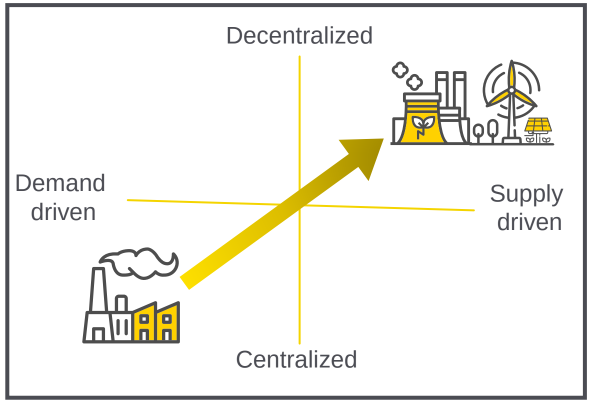
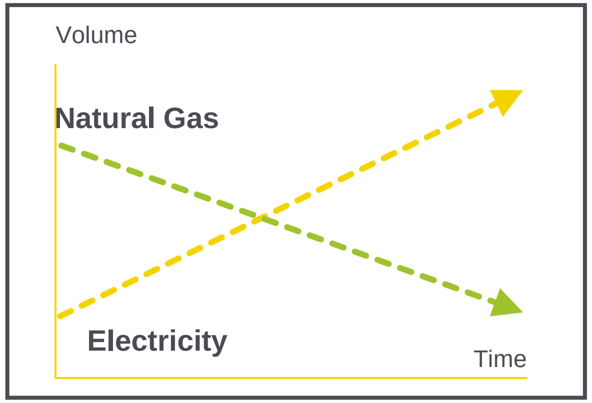
ENERGY TRANSITION

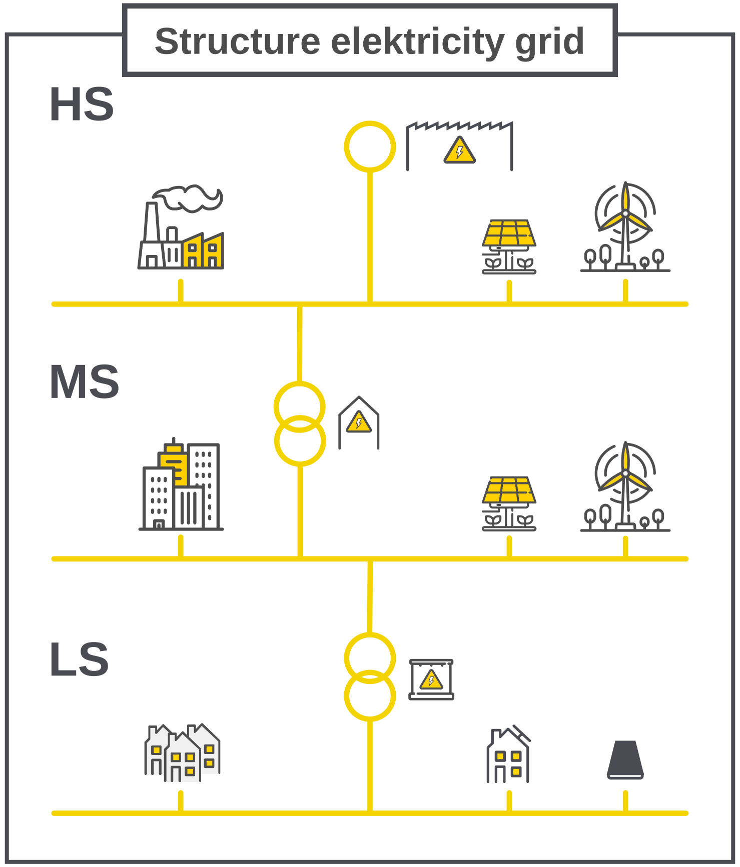


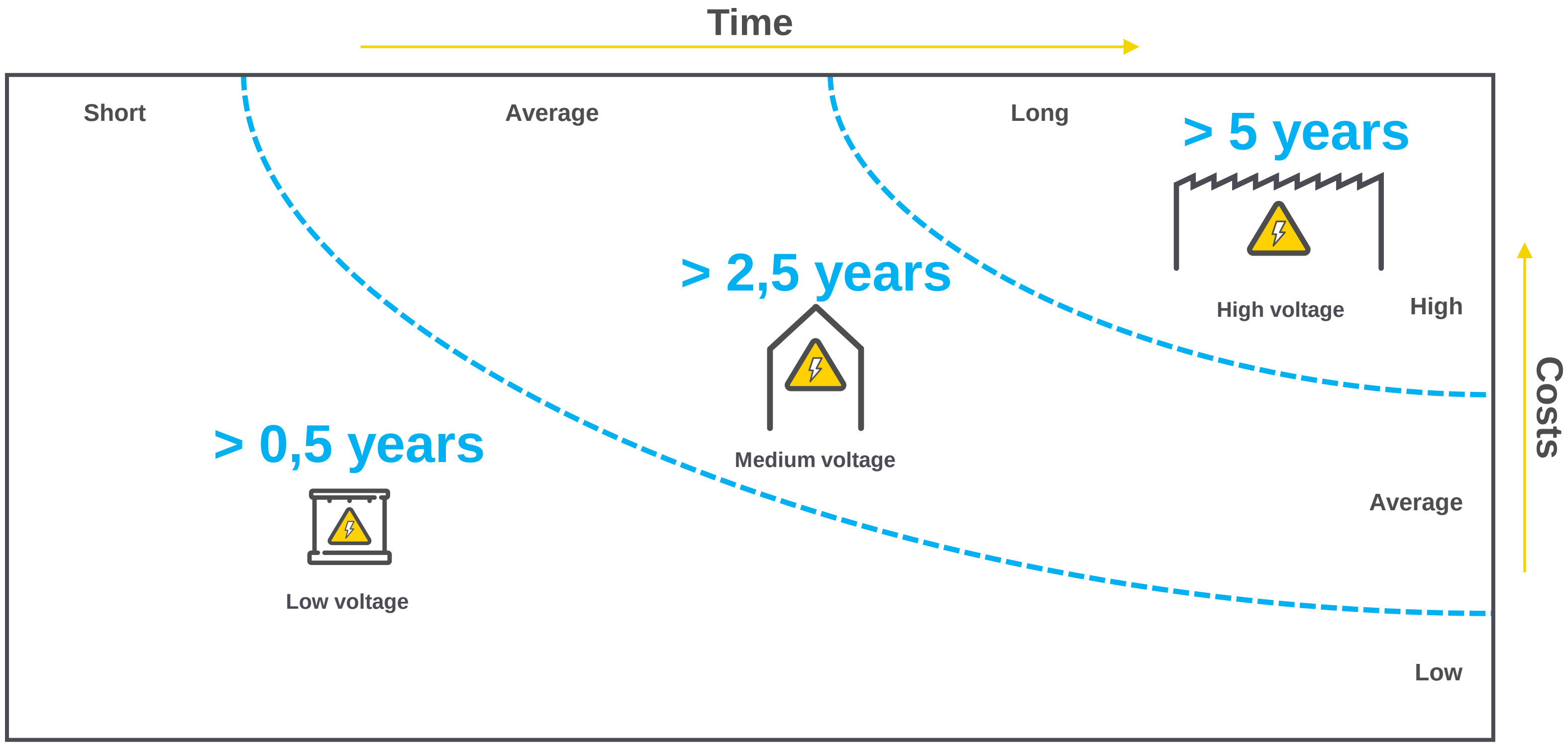






ADAPTING THE ELECTRICITY GRID: TIME, SPACE AND MONEY





BASISDOCUMENT ENERGIETRANSITIE

This document contains a detailed analysis of the impact of investmenst on both gas and elektricity.

VISION AND STATEGY STEDIN

Facilitating the energy transition

Objectives

predictability & planability

Efficient investments

promoting internal interests

Internal efficiency & Focus

Grid connections & infrastructure

On time at minimal costs

Image and customer satisfaction

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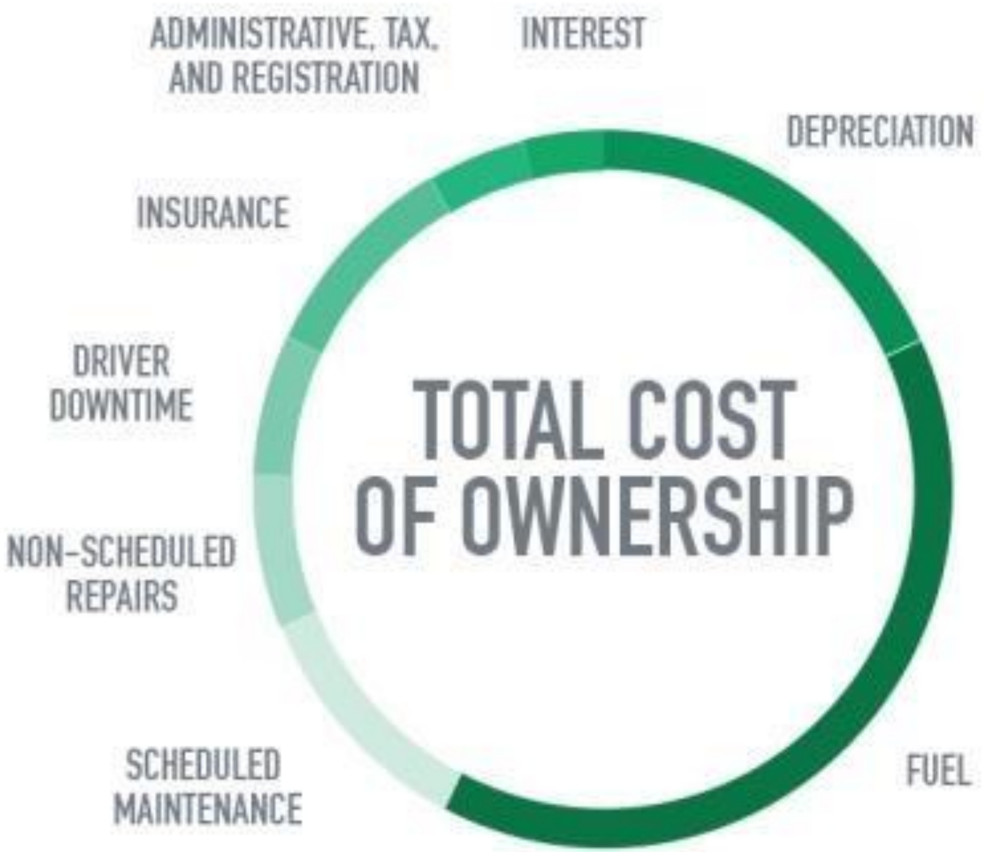
The impact of the logistical sector on the network operator

ELECTRIFICATION OF THE LOGISTICAL SECTOR



CHALLENGES FOR THE NETWORK OPERATOR

Electrification of the logistical sector causes an increase in the demand for power

↓

To meet this demand, investments in the electricity grid are required

↓

These investements can taken mulitiple years to realize

↓

Therefore it is crucial to provide insight in future demand in order to invest efficiently

LOCATIONS OF CHARGING INFRASTRUCTURE

- Labour costs contribute up to 50% of the Total cost of ownership (TCO) in the logistical sector
- Stops cost money
- Charging infrastructure will be required on locations where the driver is stopping anyway
- As a result the influence of a network operator on these locations is quite limited
- Charging locations can be categorized in public and private locations

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PUBLIC VS PRIVATE LOCATIONS

Public:
- Strategic locations for charging infrastructure
- Role for municipalities
- Combination with renewables and storage

Private:
- Multiple charging points on own ground
- Obtaining insight in future energy demand
- Smart charging and combination with renewables and possibly storage

Obtaining insight in future demand

WHO HAVE WE CONTACTED SO FAR

Two business parks as pilot: Delft & Barendrecht

Usual suspects

Sector association

evofenedex

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WHAT HAVE WE DONE SO FAR?

Public sector

- Municipalities
- NAL taskforce
- Logistiek 010 (Rotterdam)

Private sector

- Usage key accounts
- Email campaign
- Cold calling
- LinkedIn requests
- Survey Branch association

WHAT HAVE WE LEARNED?

For a network operator it is hard to come in contact with the relative new parties in the logistical sector

At this time Logistical parties are unable to privide detailed insight in their future demand

Simulations based on accessible data are required to provide some insight in future demand

Casus

Insight in future demand

Key takeaways

TAKE AWAYS

From the perspective of a network operator

1. The network operator is a crucial stakeholder regarding zero emission city logistics
2. Make sure the network operator is involved in an early stage
3. Share all the available plans and ideas regarding charging infrastructure, even if they are not definite yet
4. Keep in mind long lead times for realizing charging infrastructure, a year is a short time for network operators