



The CHALLENGES

Currently most EV owners have their own garage and live in peri-urban areas...

The market share of full electric vehicles is still low in many European member states...

Current business models and revenues from charging infrastructure are not enough to ensure a sustained market growth...

Innovative solutions are required to allow EV drivers having a similar mobility experience than with conventional vehicles...

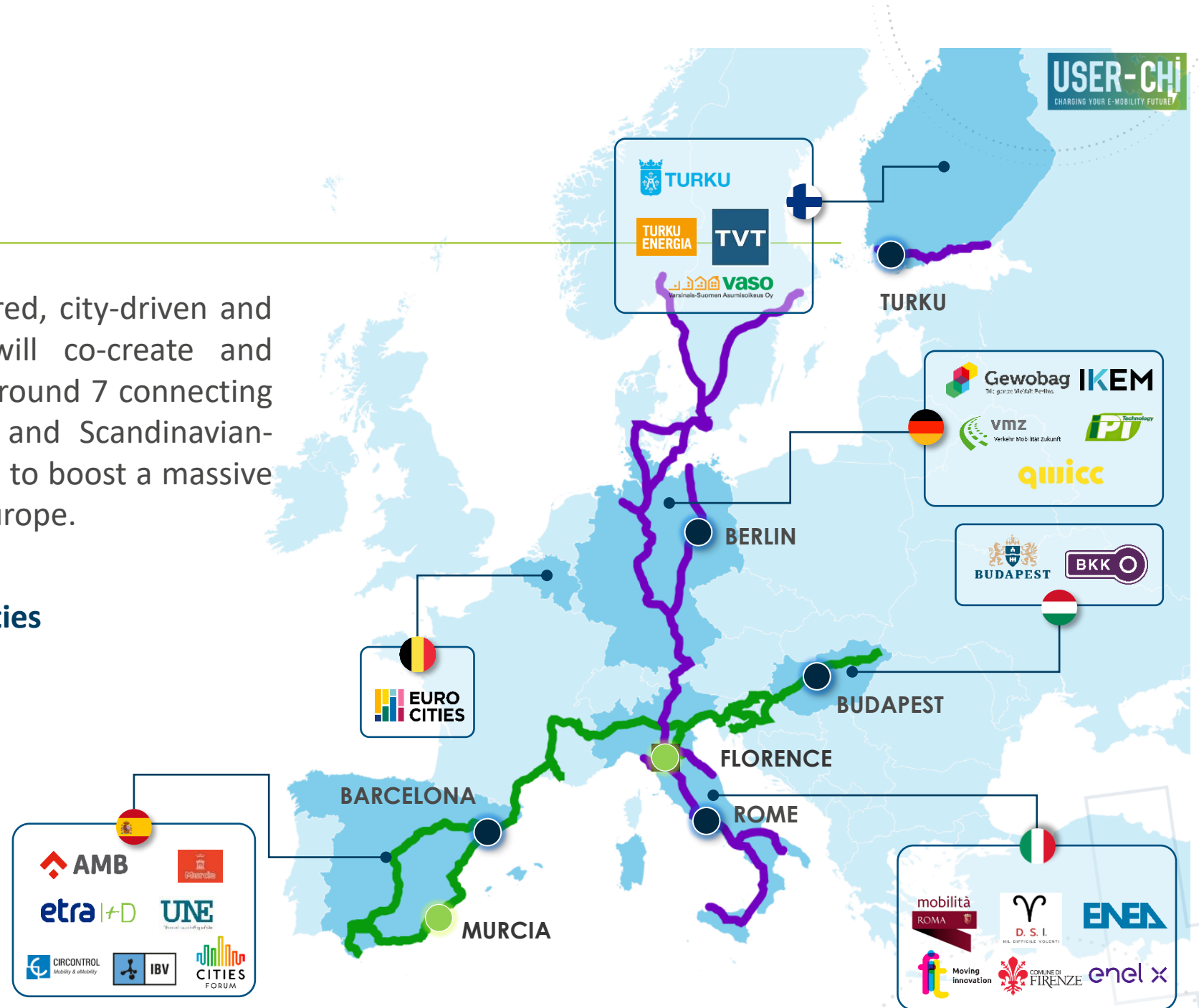
Support the accelerated deployment of EV charging infrastructure in Europe

THE PROJECT






USER-CHI is an industry-powered, city-driven and user-centric project which will co-create and demonstrate smart solutions around 7 connecting nodes of the Mediterranean and Scandinavian-Mediterranean TEN-T corridors to boost a massive e-mobility market take-up in Europe.

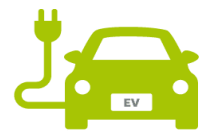
5 demo sites + 2 replication cities

- Barcelona
- Berlin
- Budapest
- Rome
- Turku
- Florence
- Murcia



Objectives

- 1 DESIGN OPTIMISATION OF CHARGING NETWORKS WITH A USER-CENTRIC APPROACH
- 2 DEPLOYMENT OF AN INTEROPERABILITY FRAMEWORK AND PLATFORM
- 3 SCALABLE INFRASTRUCTURE ROLL-OUT BY MEANS OF SMART GRID INTEGRATION
- 4 DEVELOPMENT OF INNOVATIVE AND HIGHLY CONVENIENT CHARGING SYSTEMS
- 5 DEMONSTRATION OF NOVEL BUSINESS AND MARKET MODELS
- 6 LEGAL AND REGULATORY RECOMMENDATIONS FOR MASSIVE EV DEPLOYMENT



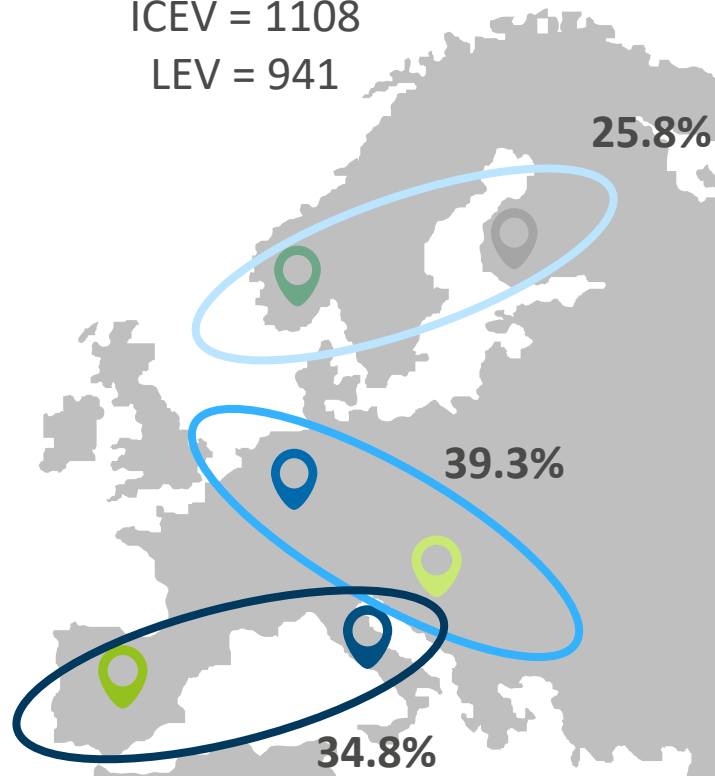
2. Main results of USER-CHI survey. Sample description

Total sample

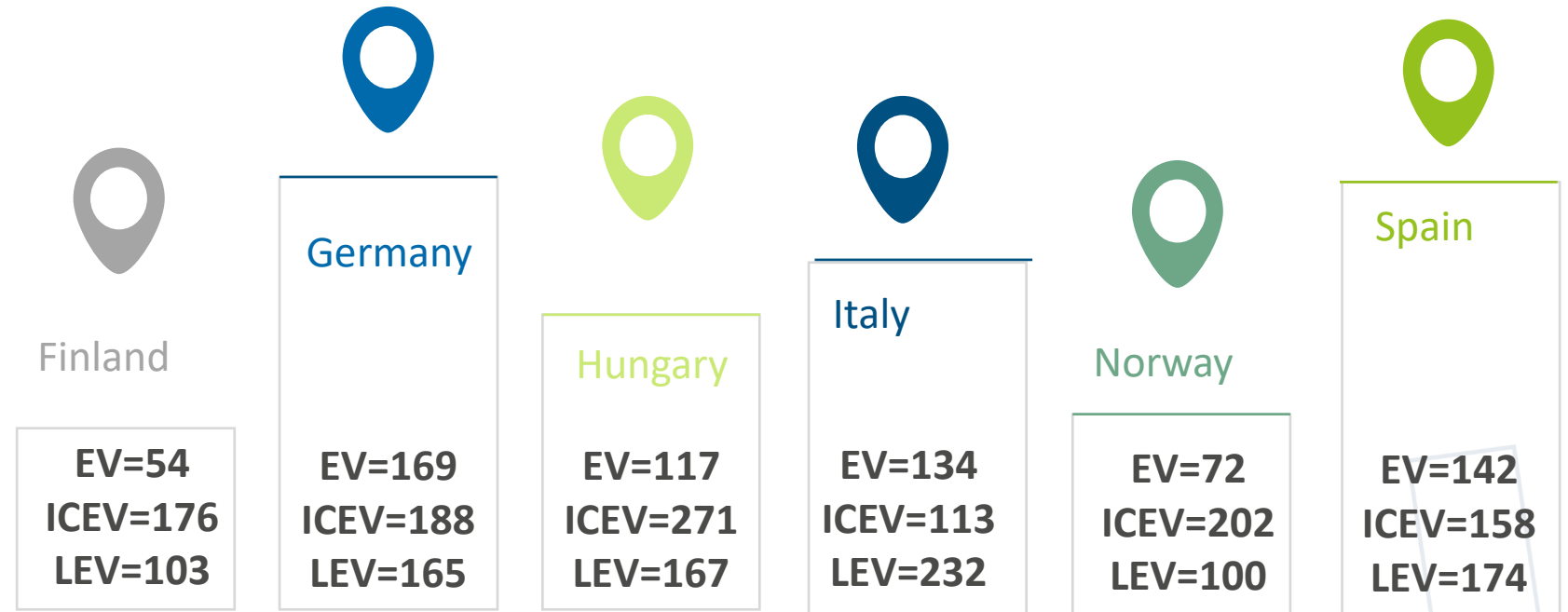
EV = 688

ICEV = 1108

LEV = 941



A survey performed in six EU countries (Finland, Hungary, Germany, Italy, Norway and Spain) from 21st of July to 31st of July (2020)



2. Main results of USER-CHI survey

Differences of Type user/driver between EV vs ICEV

Satisfaction level with your car



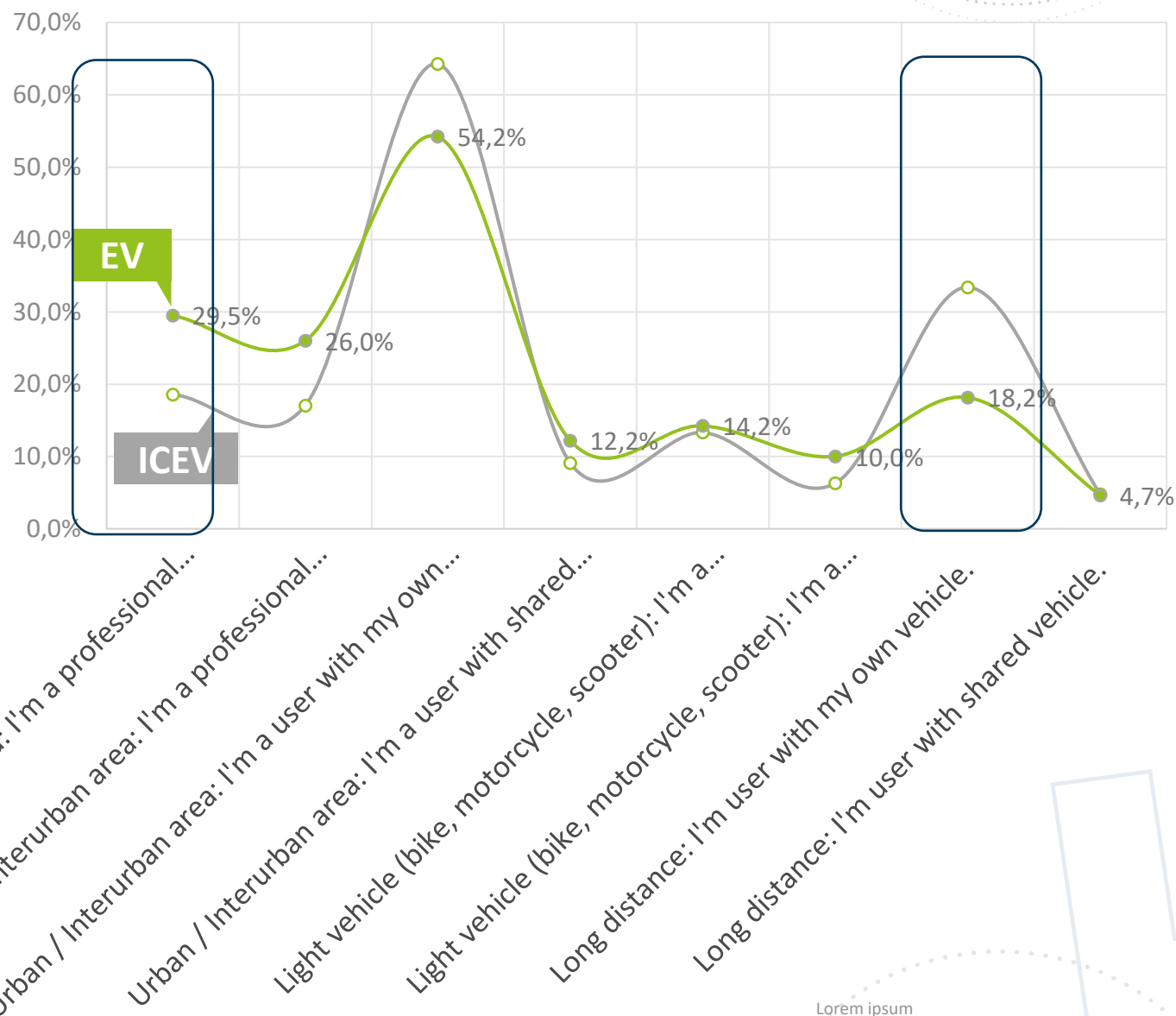
4.4

4.4

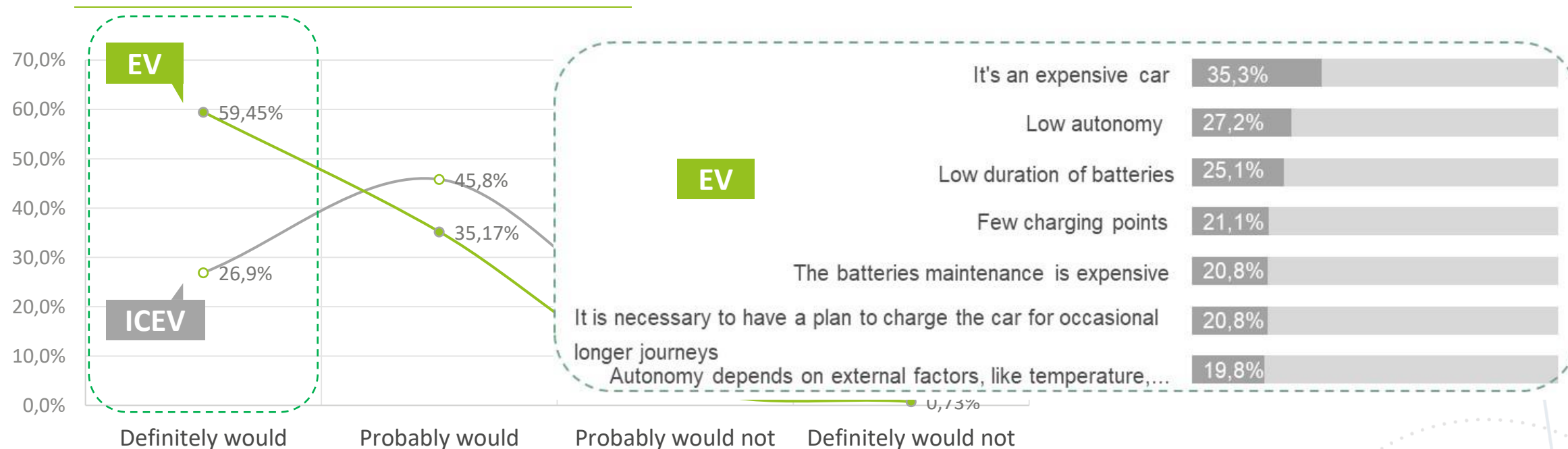
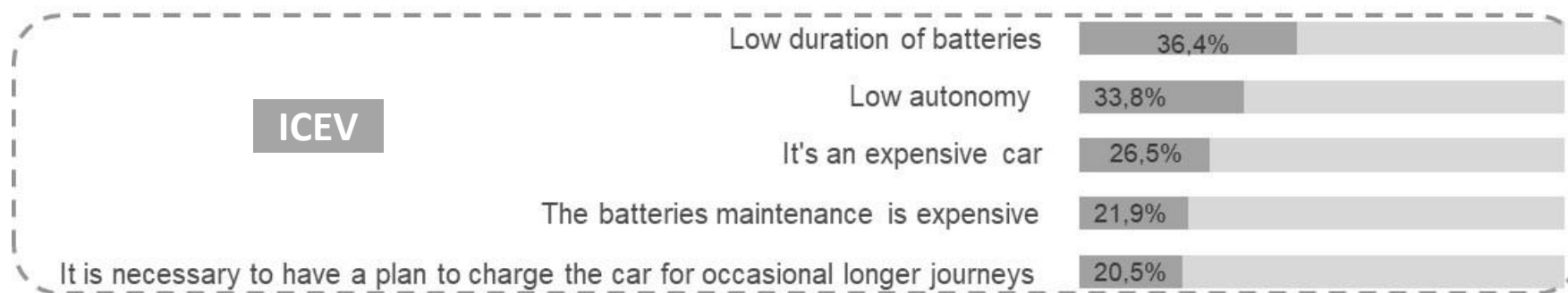


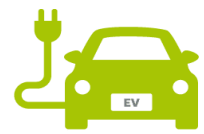
Mean of EV

Mean of ICEV



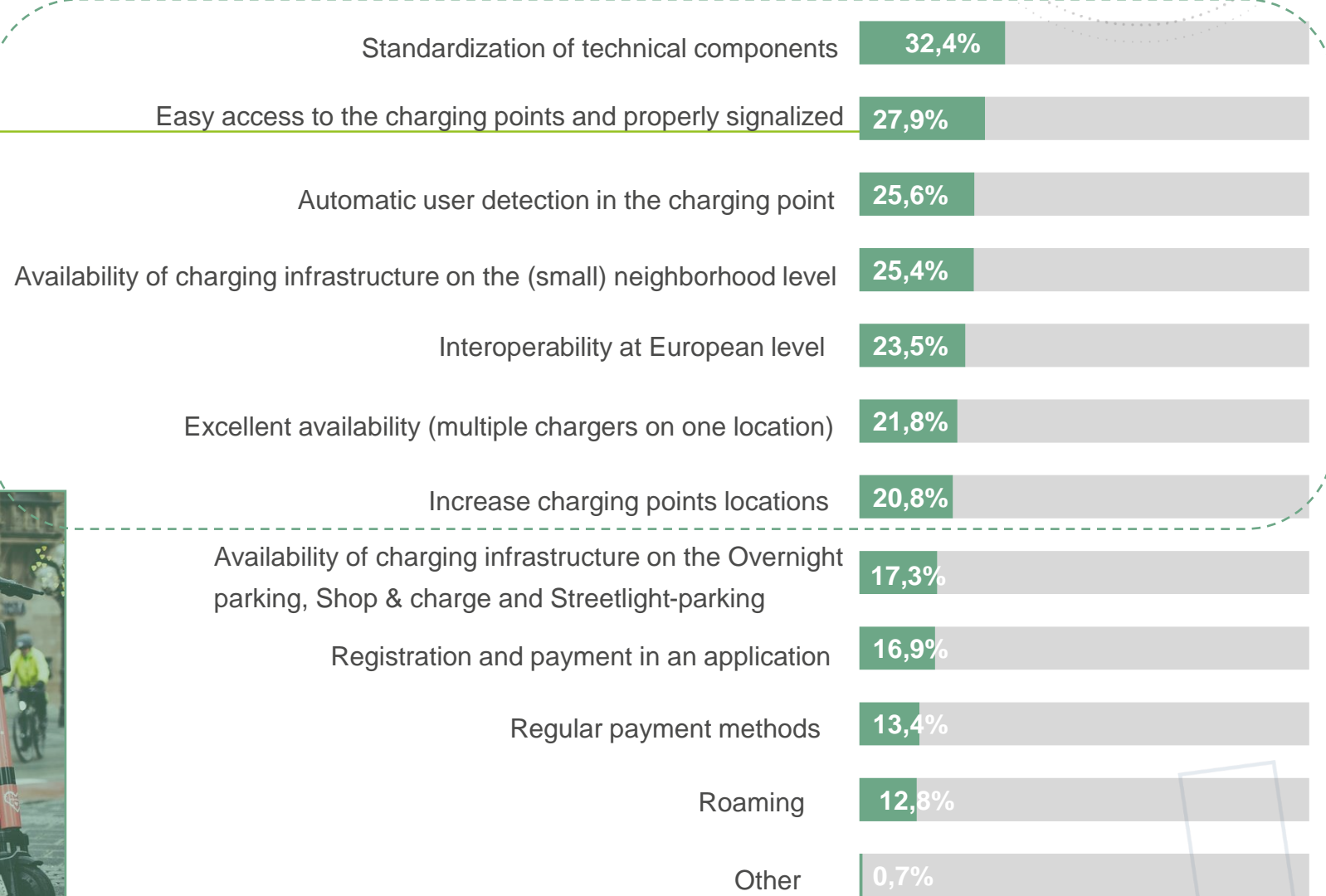
2. Main results of USER-CHI survey. Would you buy an electric vehicle as your next car? (EV vs ICEV)

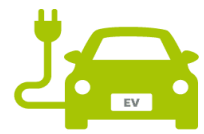




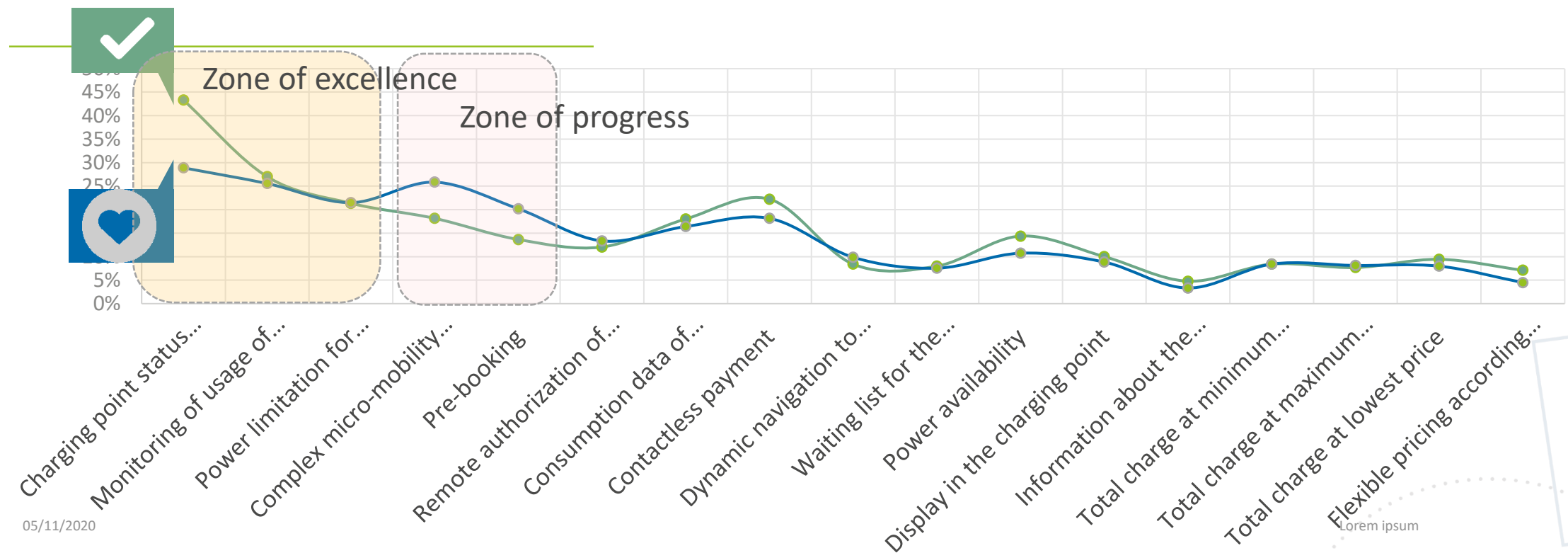
2. Main results of USER-CHI survey. Electromobility plans

Thinking in a new generation of charging stations: which are your expectations regarding features they should have? (Check the most relevant three options)





2. Main results of USER-CHI survey. SERVICE FEATURES. Differences between “the features that they are employing actually” and “the features they are more interested in”





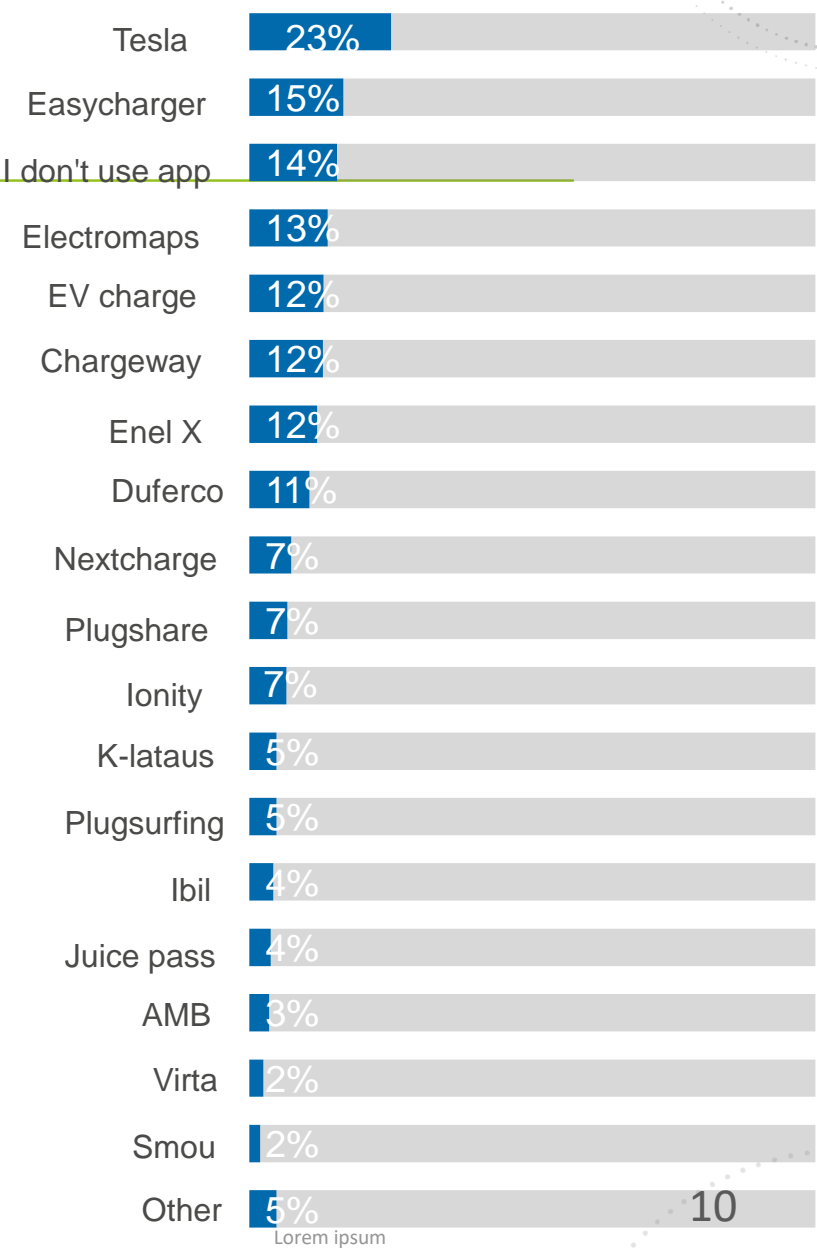
2. Main results of USER-CHI survey. CHARGING EXPERIENCE -APPS

Which is the charging app you use?

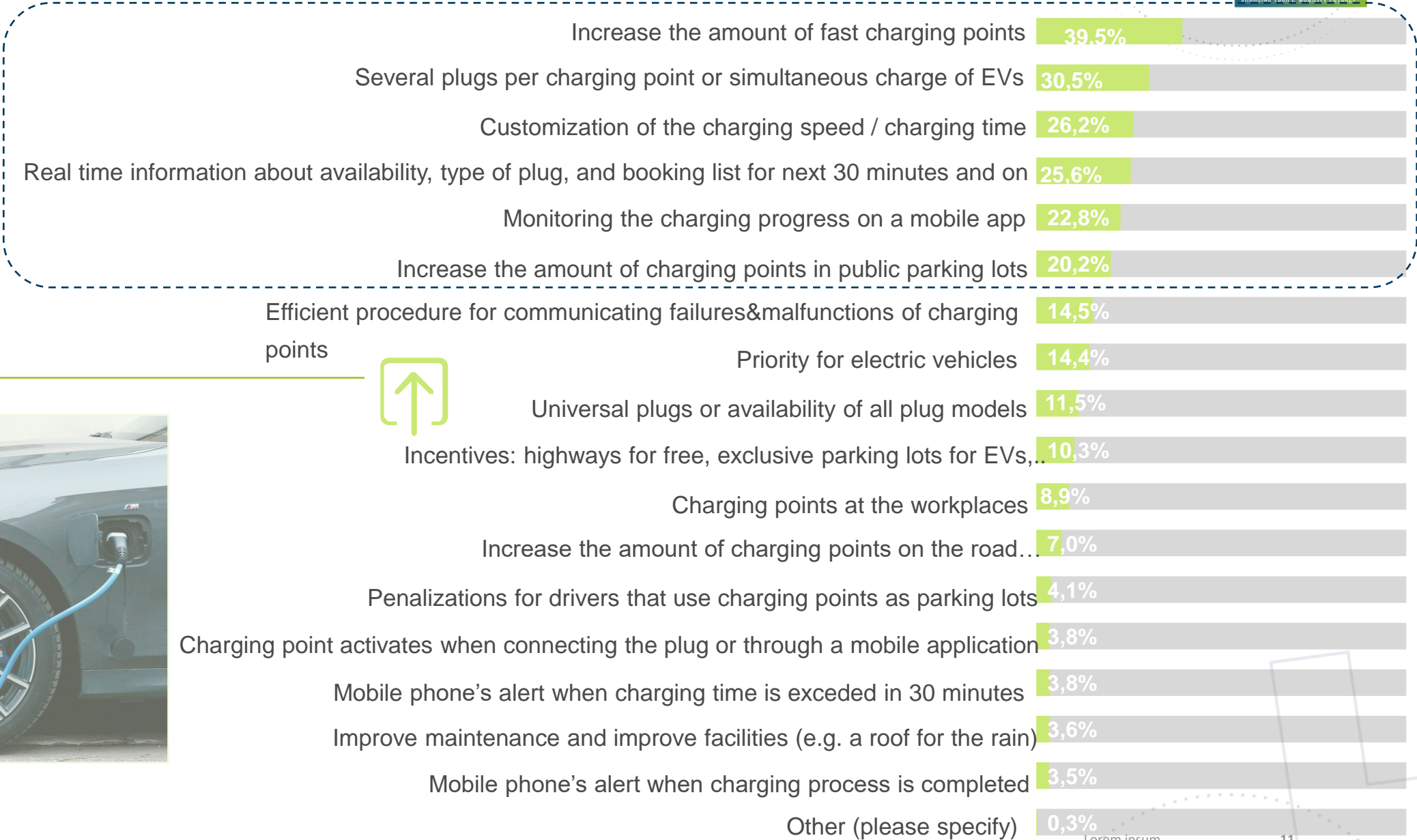
4.2



Rate of App



2. Main results of USER-CHI survey. Best ideas to improve the charging process



THANK YOU!

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