



Mobilising Mobility

How to manage uncertainty when dealing with the future of mobility?

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RAPID PROLIFERATION OF NEW TECHNOLOGIES AND DISRUPTIVE INNOVATIONS

Threat or opportunity for the well established players?



INADEQUATE EXISTING REGULATORY FRAMEWORKS

Regulators and decision makers struggle to keep up with the rapid development of technology



MAKING THE MOST OF DISRUPTION

- Right **regulatory framework** conditions
- **Cooperation** between the public authorities and the industry, business and operators

Here comes
the **GECKO**



Governance principles and **mE**thods enabling **deC**ision **maK**ers to manage and regulate the changing **mO**bility systems

INNOVATION CATEGORIES

Connected, Cooperative, and Automated Mobility

- Connected and Automated Vehicles
- Passenger urban air mobility
- Drone last mile delivery

Infrastructure, Network, and Traffic Management

- Big data for mobility
- Traffic Management

MaaS and MaaS Platforms

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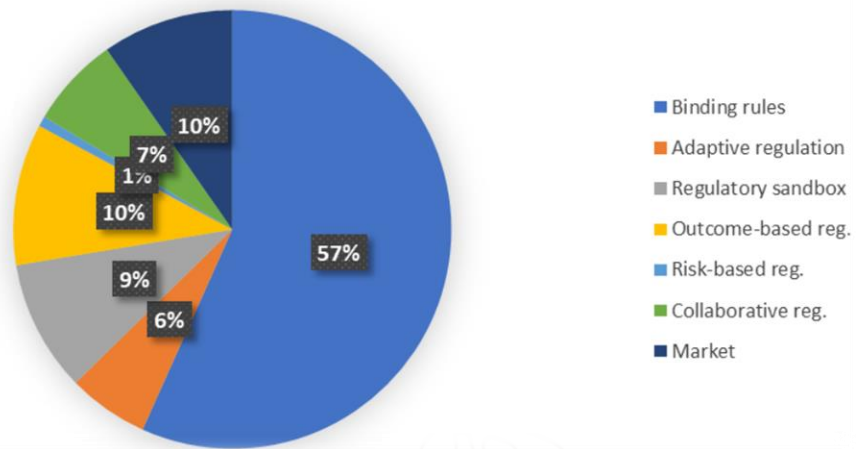
Shared On-Demand Mobility

- Bike sharing
- E-scooter sharing/ Micromobility
- Ride-hailing and TNC
- On-demand ridesharing/ Car-pooling

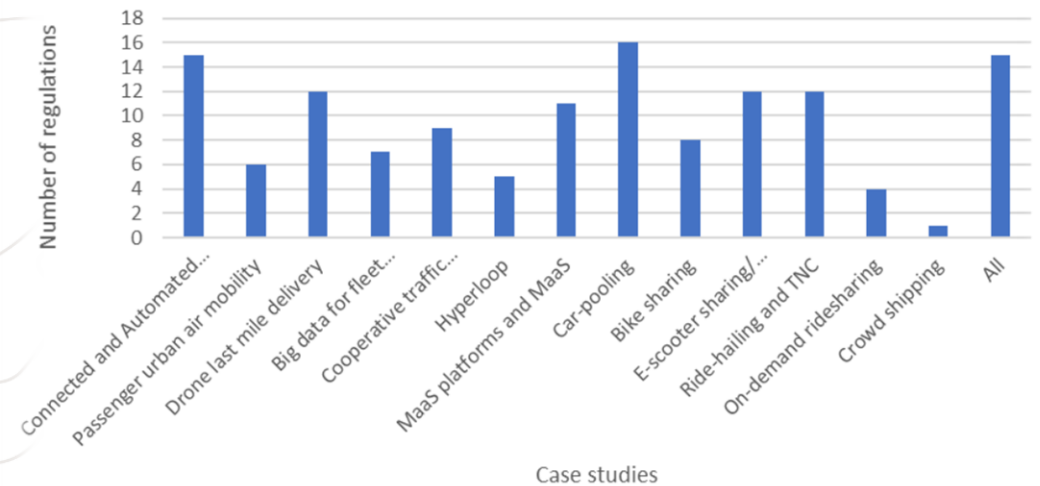
REGULATION DATABASE

More than 130 regulations !

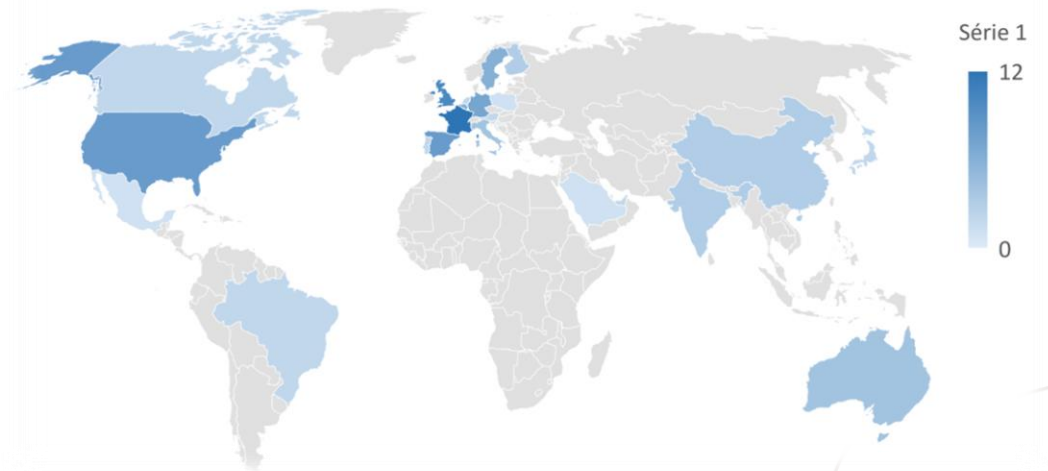
Distribution of regulations per governance models



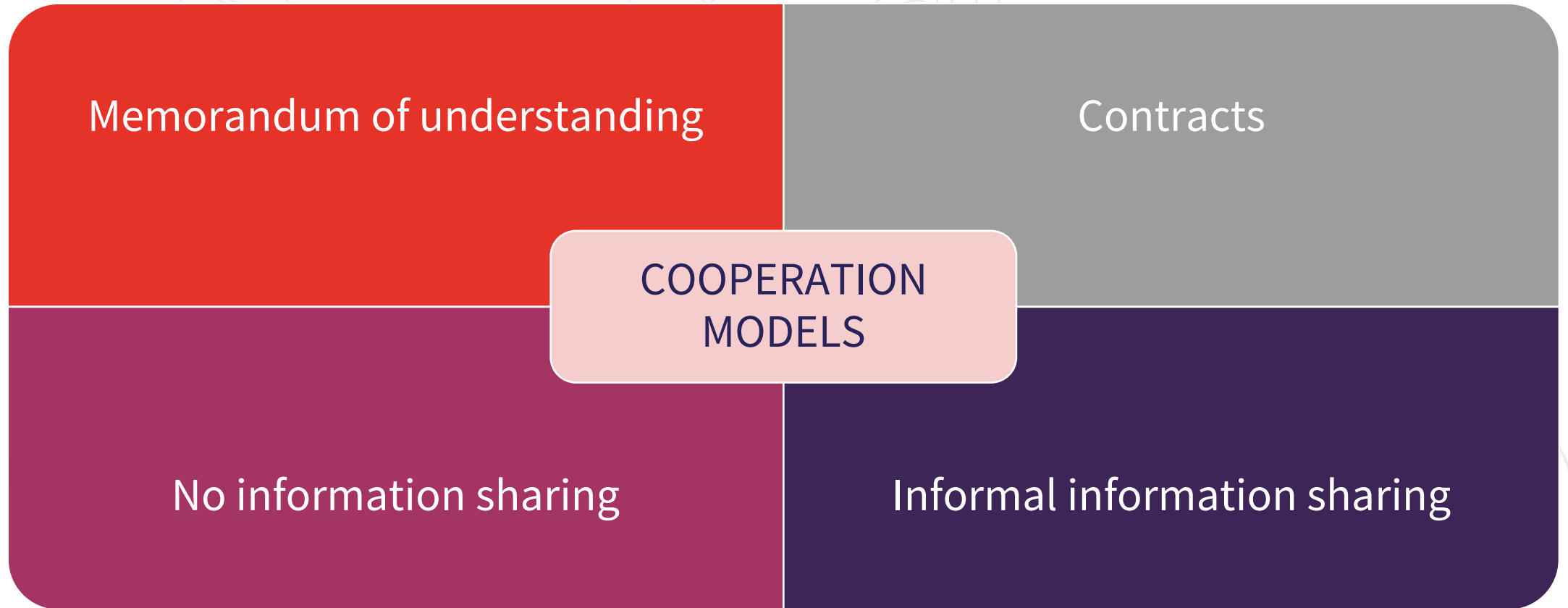
Distribution of regulations per case study



Geographic distribution of regulations



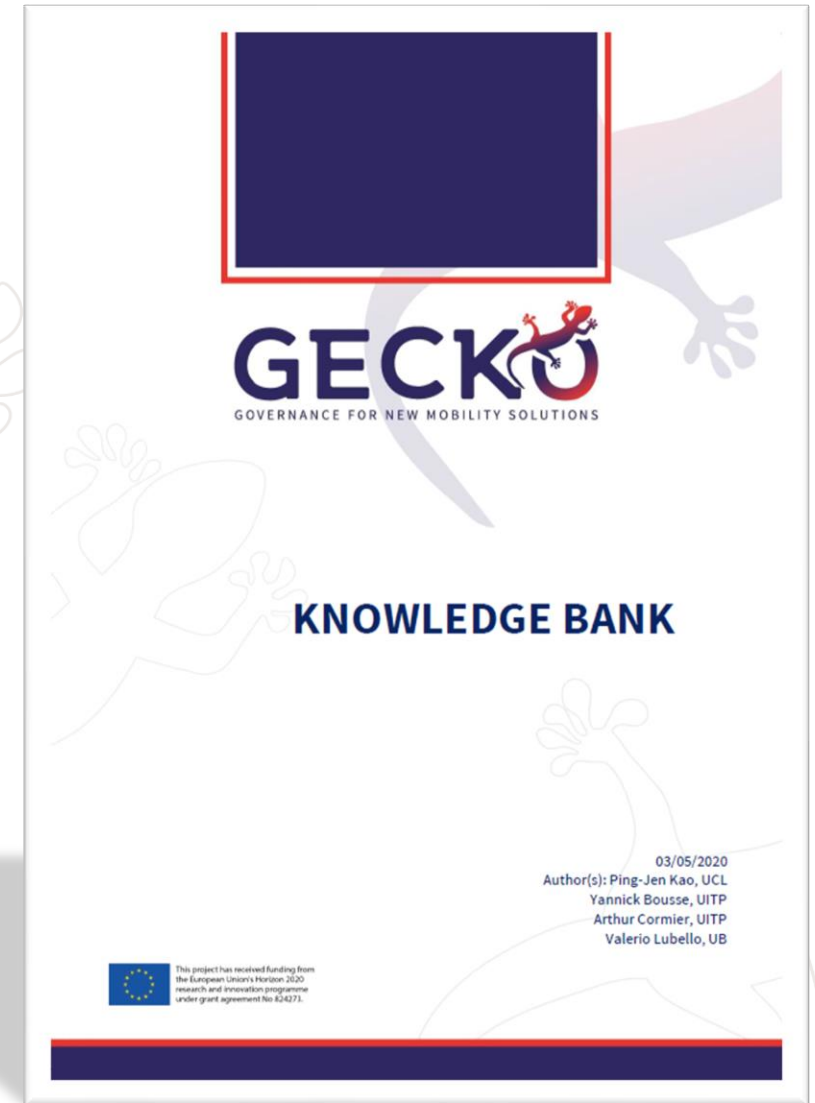
COOPERATION MODELS AMONG PUBLIC AND PRIVATE PARTIES



KNOWLEDGE BANK

Includes:

- New mobility service and technology
- Market analysis
- Business model
- Public and private party cooperation
- Regulatory responses



AVAILABLE HERE

Thank you for listening

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